



Help us build a fracture free Australia

BY LEAVING A BEQUEST



osteoporosis australia

# **VISION:** Healthy bones for all Australians

**MISSION:** To reduce the incidence of osteoporosis and osteoporotic fractures

## **OBJECTIVES:**

- Fund research in bone metabolism and related issues
- Act as an effective lobby voice in Federal Government
- Improve awareness of osteoporosis throughout Australia
- Increase Health Care Professionals understanding of osteoporosis
- Improve prevention and management strategies

## **A MESSAGE FROM OUR CEO GREG LYUBOMIRSKY**

**Thank you for taking the time to consider leaving a bequest to Osteoporosis Australia in your will. Your contribution would be a touching gift that would contribute greatly to the bone health of future Australians, and to the wellbeing of those who already suffer from osteoporosis.**

Osteoporosis Australia is the premiere not-for-profit in the bone care arena, and we are committed to supporting research and establishing awareness programs that will benefit the Australian population, and enable people to live active and independent lives.

Osteoporosis affects over 1.2 million Australians, and a further 6.3 million have low bone density. While osteoporosis currently has no cure, fortunately, given the proper diagnosis and treatment, osteoporosis can be managed. However, much work still needs to be done in order to improve diagnosis rates, and further research committed to advance treatment.

It's also vital for Osteoporosis Australia to promote consumer awareness programs in order to stop the onset of osteoporosis. Given the ability to run these programs, there is a real opportunity to reduce future rates of osteoporosis.

I thank you sincerely for your time and consideration,

Yours Faithfully

Greg Lyubomirsky



# TYPES OF BEQUESTS

## CASH BEQUEST

You can nominate a set amount of money to leave to Osteoporosis Australia.

# TYPES OF BEQUESTS

## PERCENTAGE

You can elect to leave a percentage of your entire estate, or a percentage of a named item to Osteoporosis Australia.

## ASSEST

You can choose to leave Osteoporosis Australia an assest such as property, artwork, shares, bonds, or other items of value.

## RESIDUE

You can elect to leave Osteoporosis Australia the residue of your estate after your other gifts have been distributed.

## ALTERNATE

In the case of another nominated benefactor being unable to receive funds from your will, you can elect to nominate Osteoporosis Australia as an alternate receiver.

## HOW TO LEAVE A BEQUEST

**IF YOU DON'T ALREADY HAVE A WILL**, you will need to seek legal advice for making one. You can do this by speaking to a Solicitor, or by obtaining the Will Kit that is available at most newsagencies.

**IF YOU ALREADY HAVE A WILL**, then you need to add a Codicial, which is a short, legal amendment to your existing Will.

## SUGGESTED WORDING

Below is suggested wording that you can use in your will to make a bequest. Use the first line of the your intended type of bequest, and follow with the wording.

**FOR CASH AND PERCENTENTAGE BEQUESTS** "I bequeath the sum of \$xxxxx and/or xxx% of my residual estate, free of all duties and testamentary expenses" (and below)

**FOR RESIDUARY BEQUESTS** "I bequeath the rest and residue of my estate

**FOR ASSEST BEQUESTS** "I bequeath [insert item here]

**FOR ALTERNATE BEQUESTS** "Should any of my beneficiaries predecease me or are unwilling to accept my bequest, I bequeth that portion

**WORDING:** "to Osteoporosis Australia, ABN 45 098 570 515 PO Box 550 Broadway 2007, to be used for the general purposes of the organisation (or to be used for the purposes of medical research), for which the receipt of the Treasurer or other authorised officer of Osteoporosis Australia shall be sufficient discharge to my executor for this bequest."



**AWARENESS, EDUCATION, PREVENTION, MANAGEMENT, RESEARCH, ADVOCACY**

## FOR MORE INFORMATION

We understand that leaving a bequest is a big decision, and that you may have more questions. We are happy to talk to you more about the work Osteoporosis Australia does, our future commitments, and how your gift may be used.

## LETTING US KNOW

If you decide to make a bequest to Osteoporosis Australia, we would appreciate you letting us know of your intent.

This is so we can send you a letter of thanks, and be able to send you future information updating you on our annual activities and progress.

## CONTACT US

**If you would like more information, don't hesitate to contact us on:**

**Phone:** 02 9518 8140

**E-mail:** [admin@osteoporosis.org.au](mailto:admin@osteoporosis.org.au)

**Post:** PO Box 550 Broadway NSW 2007